

**Loan  
Market  
Association**

the authoritative voice  
of the EMEA market

# German Loan Market Survey Results

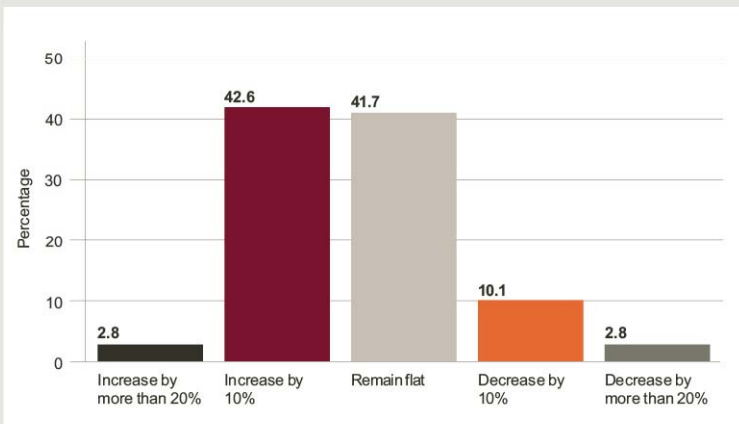


# What is the outlook for overall loan volumes in the German market in the next 12 months?

## 2015

### Question 1:

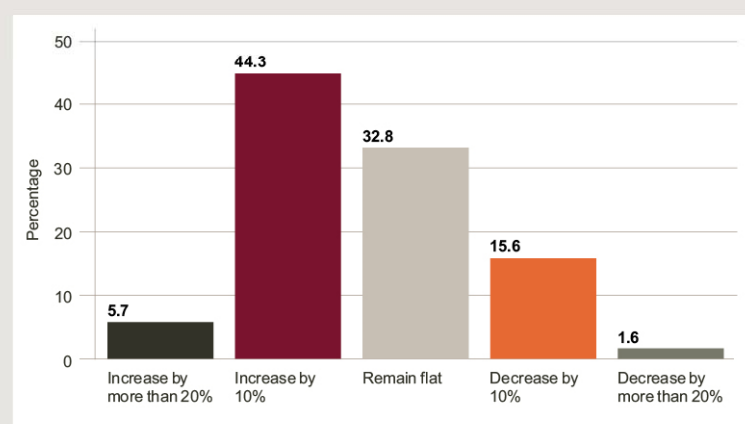
What is the outlook for overall loan volumes in the German market in the next 12 months?



## 2014

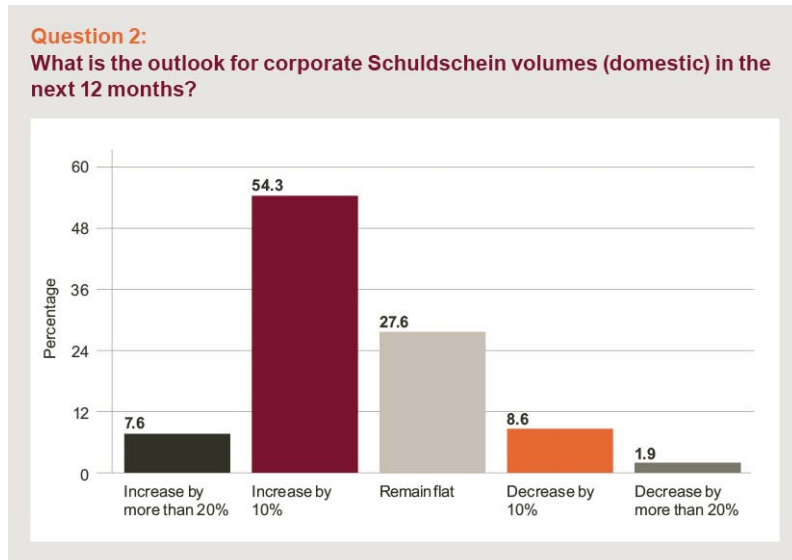
### Question 1:

What is the outlook for overall loan volumes in the German market in the next 12 months?

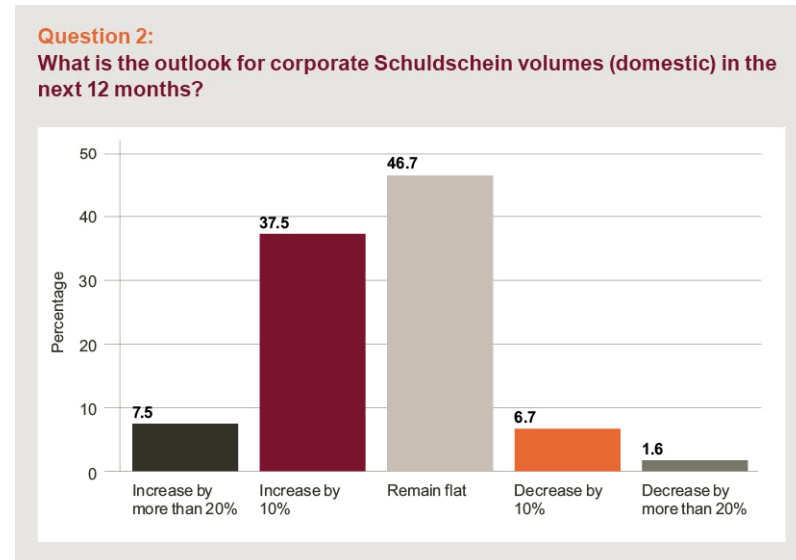


# What is the outlook for corporate Schuldschein volumes (domestic) in the next 12 months?

## 2015



## 2014

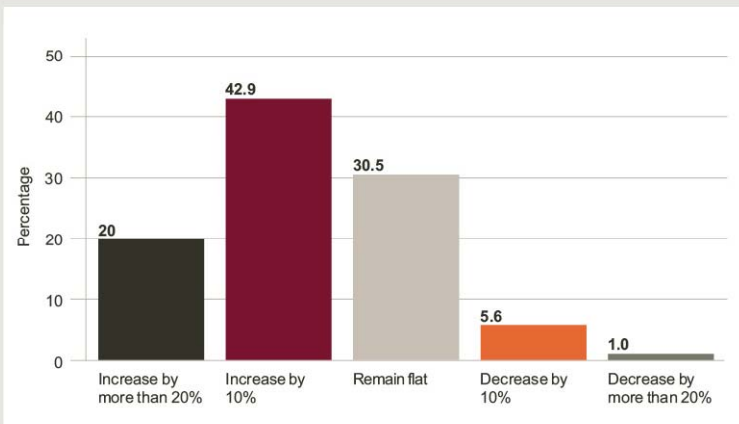


# What is the outlook for corporate Schuldschein volumes for non-German borrowers in the next 12 months?

## 2015

### Question 3:

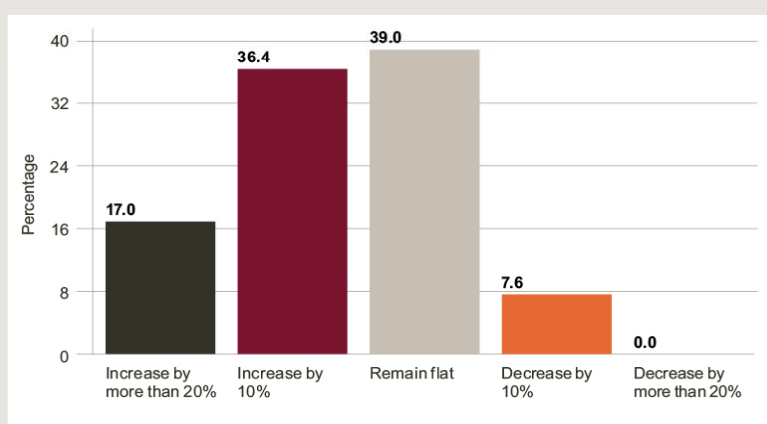
What is the outlook for corporate Schuldschein volumes for non-German borrowers in the next 12 months?



## 2014

### Question 3:

What is the outlook for corporate Schuldschein volumes for non-German borrowers in the next 12 months?

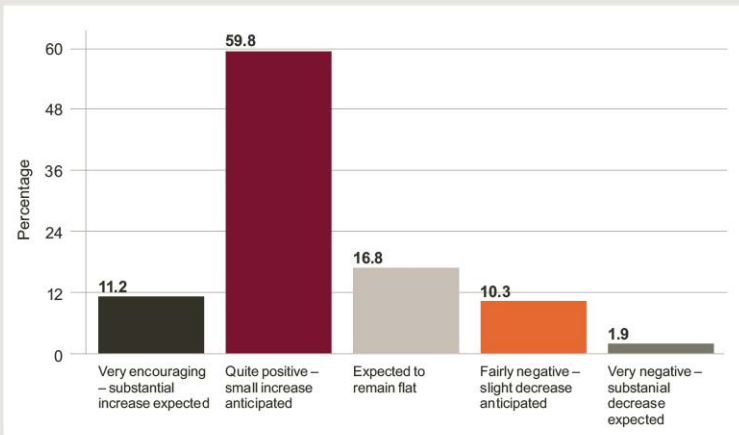


# What is the outlook for corporate M&A loan financing volume in the German market in the next 12 months?

## 2015

### Question 4:

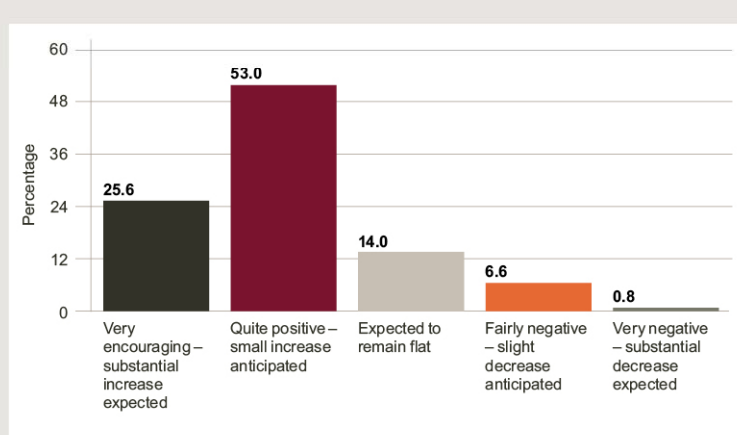
What is the outlook for corporate M&A loan financing volume in the German market in the next 12 months?



## 2014

### Question 4:

What is the outlook for corporate M&A loan financing volume in the German market in the next 12 months?

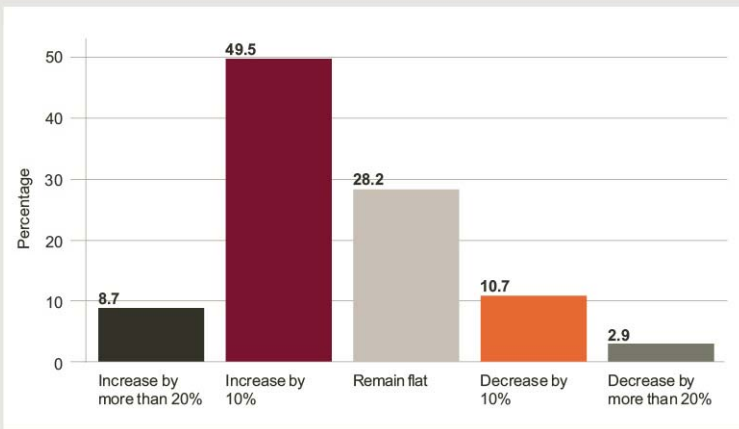


# What is the volume outlook in German sponsor-driven leveraged loan markets in the next 12 months?

## 2015

### Question 5:

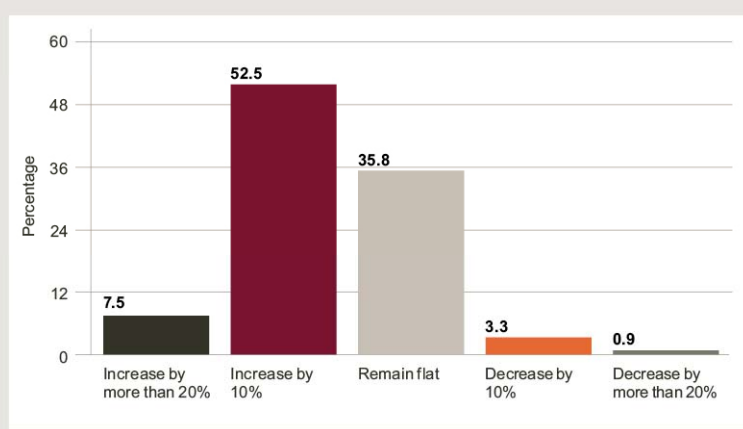
What is the volume outlook in German sponsor-driven leveraged loan markets in the next 12 months?



## 2014

### Question 5:

What is the volume outlook in German sponsor-driven leveraged loan markets in the next 12 months?

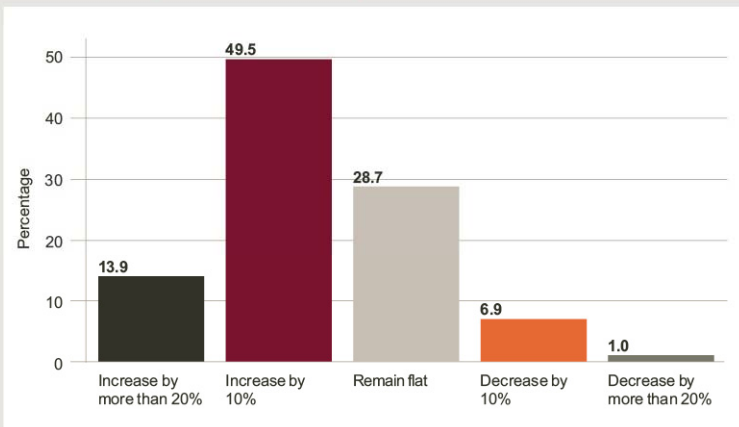


# Which direction will institutional non-bank investors' involvement in German loan capital markets develop within the next 12 months?

## 2015

### Question 6:

Which direction will institutional non-bank investors' involvement in German loan capital markets develop within the next 12 months?



## 2014

### Question 6:

Which direction will institutional non-bank investors' involvement in German loan capital markets develop within the next 12 months?

