

**Loan
Market
Association**

the authoritative voice
of the EMEA market

German Loan Market Survey Results

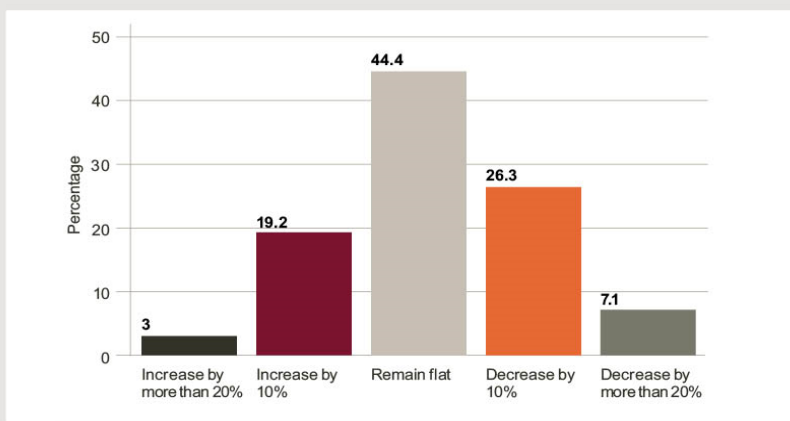


What is the outlook for overall loan volumes in the German market in the next 12 months?

2016

Question 1:

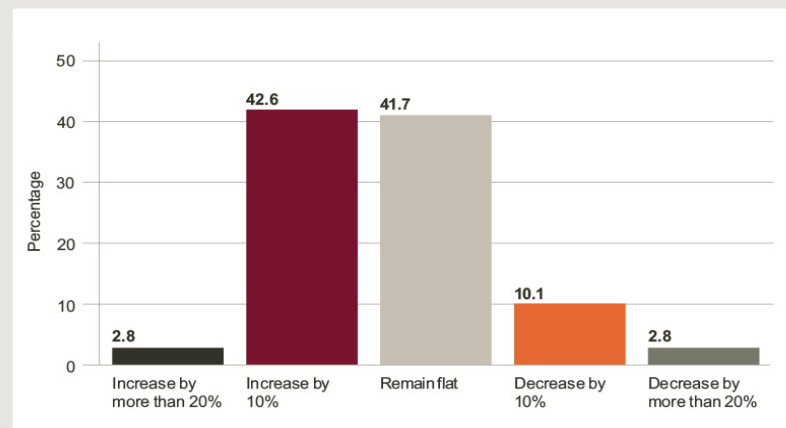
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2015

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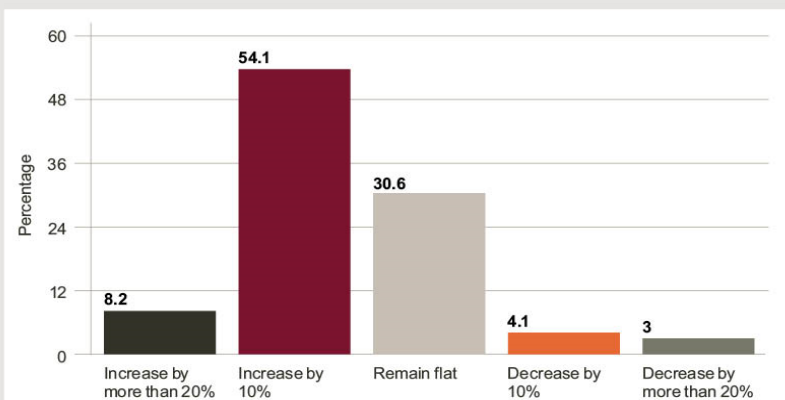
What is the outlook for corporate Schuldschein volumes (domestic) in the next 12 months?

2016

2015

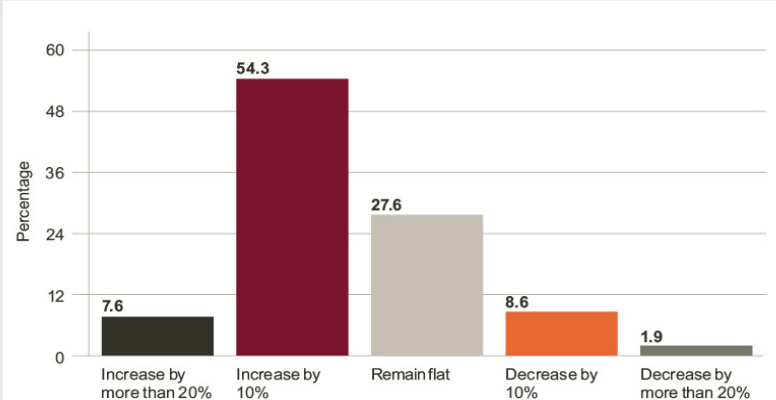
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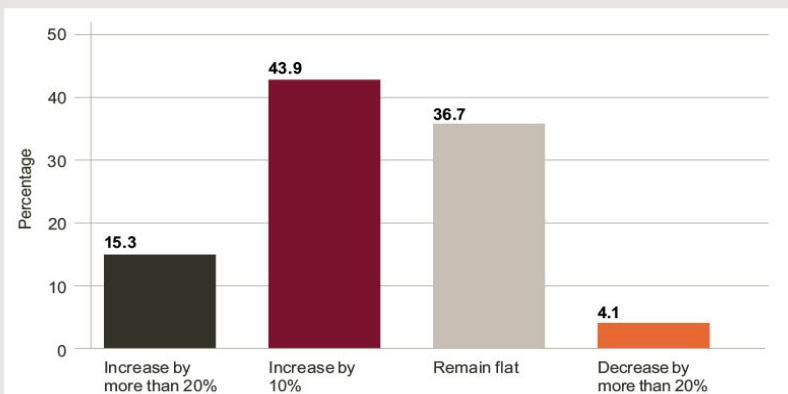
What is the outlook for corporate Schuldschein volumes for non-German borrowers in the next 12 months?

2016

2015

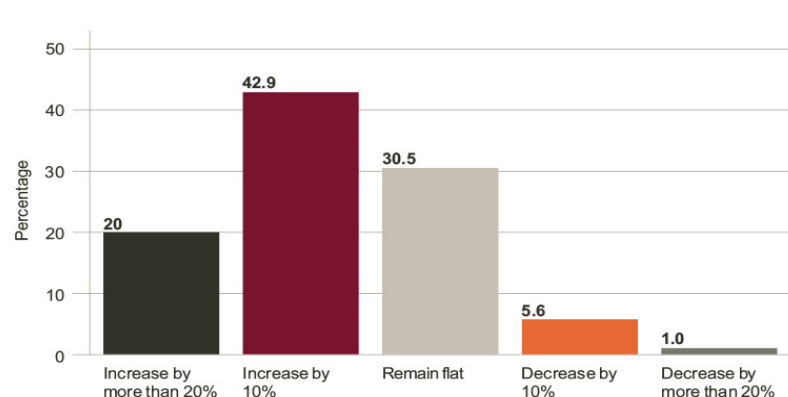
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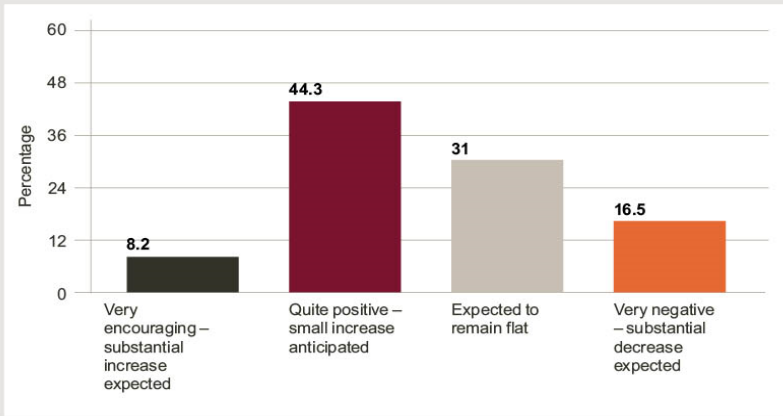


What is the outlook for corporate M&A loan financing volume in the German market in the next 12 months?

2016

Question 4:

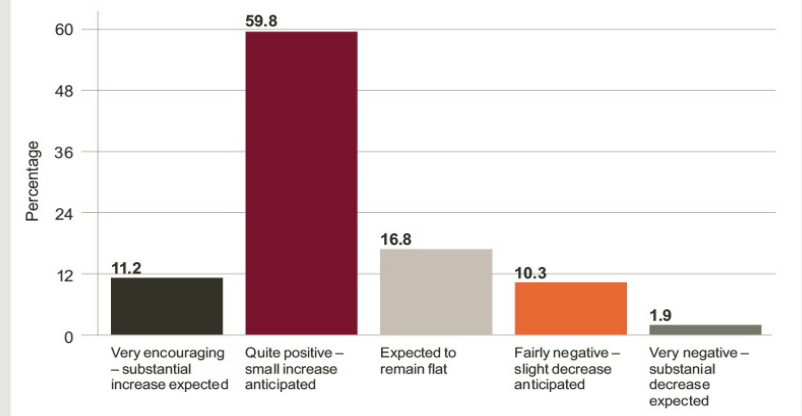
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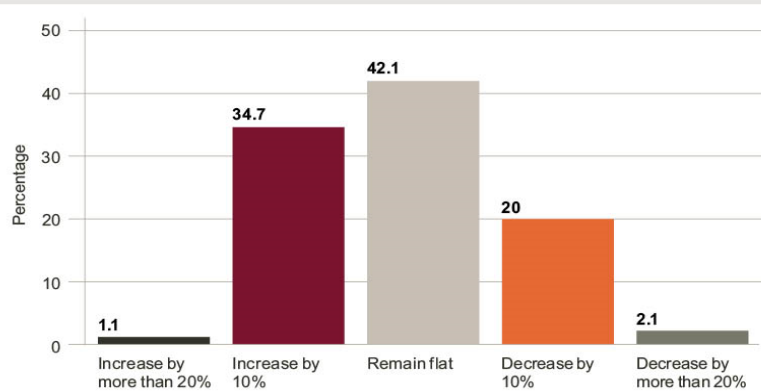


What is the volume outlook in German sponsor-driven leveraged loan markets in the next 12 months?

2016

Question 5:

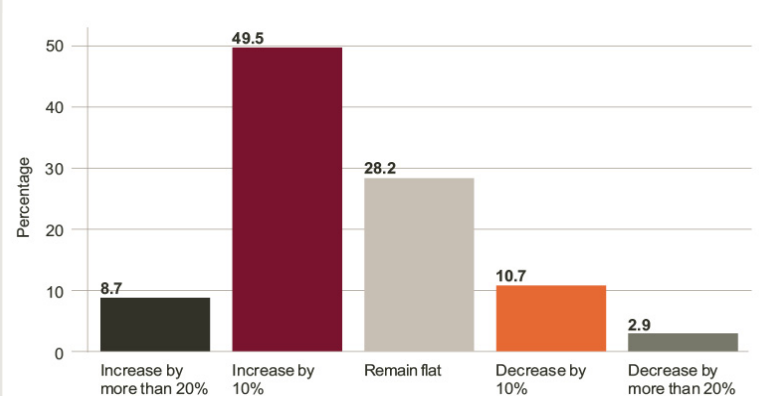
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2015

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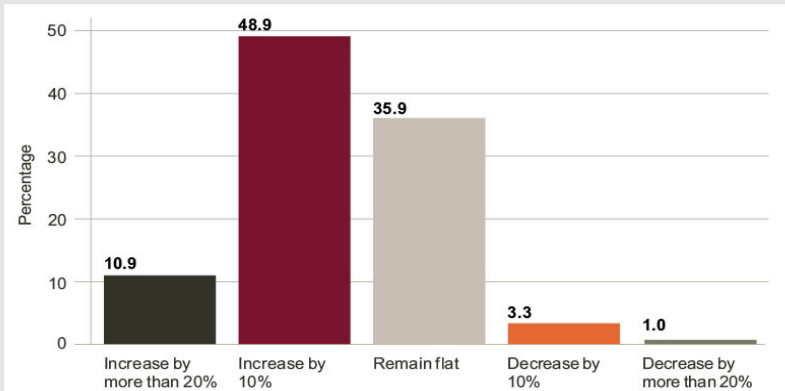


Which direction will institutional non-bank investors' involvement in German loan capital markets develop within the next 12 months?

2016

Question 6:

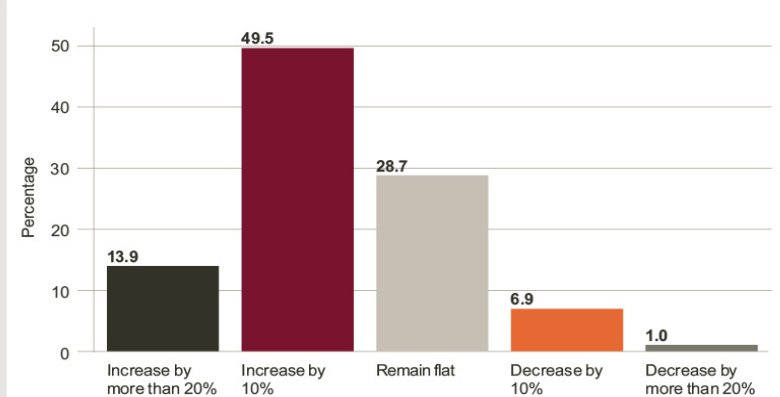
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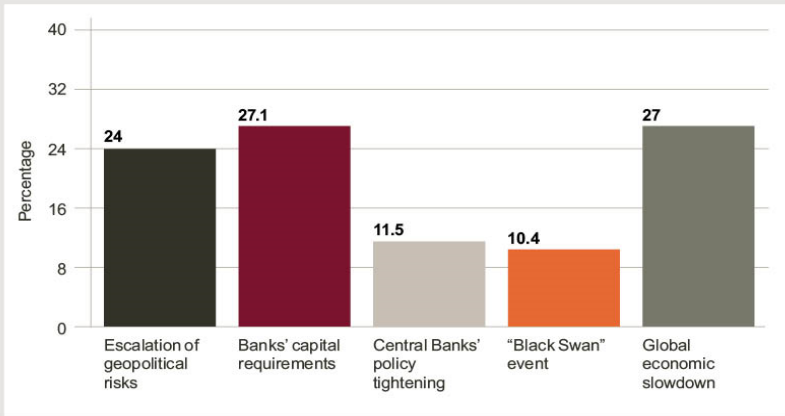
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What is most likely to impact loan market sentiment for the remainder of the year?

2016

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2015

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